

demain le P^{ORC}

TOUS ENGAGÉS POUR UNE FILIÈRE
ATTRACTIVE ET DURABLE



Demain Le Porc is a commitment
to building a better future, both for our
industry and for society as a whole.

By working together, we will rise
to this challenge.

Philippe Bizien, President of INAPORC



INAP^{ORC}
LES PROFESSIONNELS DE LA FILIÈRE PORCINE FRANÇAISE

THE FRENCH PIG SECTOR is already *taking positive action*

We can all be proud to feed the population with high-quality, affordable products.

Proud to produce responsibly, with low greenhouse gas emissions, generating renewable energy, and fertilizing the land.

Proud to contribute to the vitality of our regions with 130,000 direct and indirect jobs, from animal feed to distribution.

Feeds the population while emitting low levels of greenhouse gases (GHGs).

Pork is the most consumed meat in France. AND YET, it accounts for only **0.7%** of the country's CO₂ equivalent emissions.

Source: CITEPA, SECTEN Report 2023.

Contributes to the gastronomic heritage.

More than 450 charcuterie recipes rooted in local traditions.

Adds value to by-products.

70% of the plant proteins consumed by pigs are not edible by humans.

Source: Laisse et al., JRP 2018.

Stimulates local vitality.

130 000 direct and indirect jobs generated by the pork industry.



Fertilizes the land with effluents.

In 2021, **7.8 million tons of CO₂ equivalent** were avoided thanks to the local application of livestock effluents instead of synthetic fertilizers.

Source: GIS AVENIR ELEVAGE.

Produces useful by products.

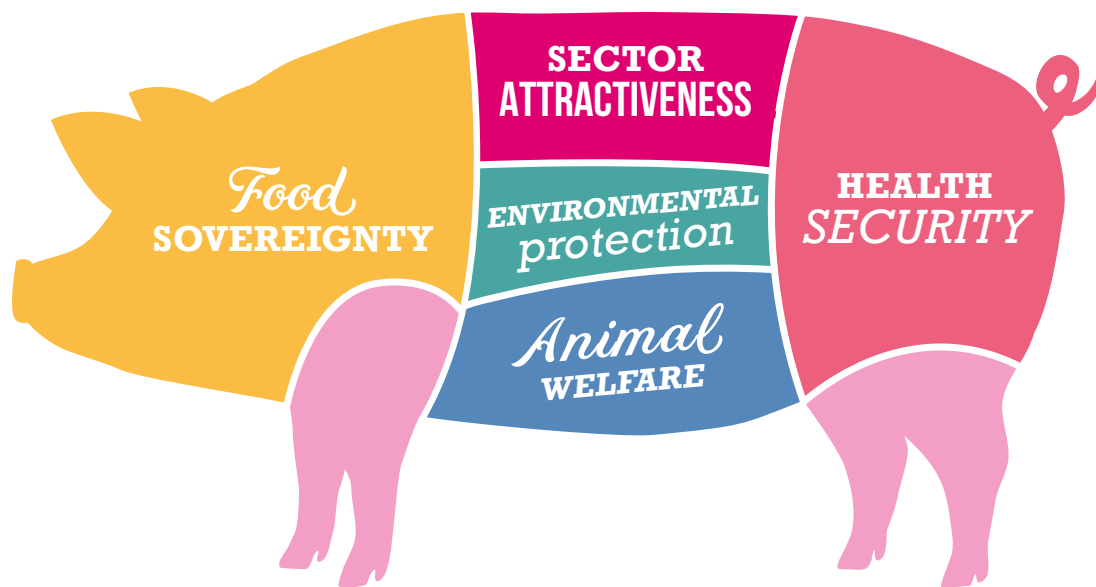
For example

- Renewable energy production.
- Pet food production.
- Heparin production (anticoagulant).

HORIZON 2035

THE PIG INDUSTRY COMMITS TO GOING EVEN FURTHER

Voluntary and collective, our commitment is structured around five pillars and is based on 14 measurable objectives. Our ambition for the coming years is to act to prevent suffering!



Acting to ensure a sufficient supply of profitable and fair French pork.



Acting to strengthen health, safety, and public health guarantees.



Acting to renew generations, enhance attractiveness, and improve working conditions.



Acting for animal welfare.



Acting to protect the environment.

ACT



FOR A PROFITABLE and fair French *pigmeat supply*

Let us leverage our unique, human-sized farming system to provide sustainable French meat and charcuterie.

An example of what we are already doing: in 2014, professionals in the French pig industry launched the 'Le Porc Français' initiative, which guarantees the French origin of pork and its derived products.

2 OBJECTIVES for 2035

1

Guarantee food sovereignty with a self-sufficiency of at least 100%.

2

At least one in every two products carries the LPF Le Porc Français logo on the shelves.



Actions to achieve them

2025

Develop an indicator to track the origin of pork in RHD (out-of-home dining).

2027

Create a guide for contracting within the pig industry.

ACT



TO RENEW GENERATIONS

and improve working conditions

Today, one-third of the herd is owned by farmers over 55 years old, and all sectors are facing recruitment challenges. To ensure its sustainability, enhancing the attractiveness of our industry is a priority.

Examples of What We Are Already Doing:

- Since 1970, the National Confederation of Charcutiers and Caterers (CNCT) has established a leading French gastronomy school, graduating nearly 20,000 young people over the past 50 years.
- Over the past 10 years, investments in well-being and quality of work life within French meat companies have reduced absenteeism and occupational illnesses by 30%.

2 OBJECTIVES for 2035

1

100% of transferable farms are successfully taken over.

2

100% of the indicators in the quality of work life barometer meet their targets.

Actions to achieve them

2025

Create a diagnostic tool for assessing the transferability of pig farms and identify potential financial levers for farm transfers.

Develop an interprofessional barometer to measure the quality of work life.

2027

Establish an online educational resource center focused on the pig industry.

ACT



TO PROTECT *the environment*

Climate change is no longer a debate. Let's strengthen our actions to limit the environmental footprint of our industry.

Examples of What We Are Already Doing:

- Since 2016, actors in animal nutrition have established a collaborative sustainability platform called Duralim.
- In 2022, retail chains donated the equivalent of 123 million meals to food aid organizations.
- In 2024, 1,145 environmental management diagnostics for pig farms were completed.

4 OBJECTIVES for 2035

1

Reduce GHG emissions by 25% since 2015.

This applies to animal nutrition, farming, slaughtering-cutting, and processing.

2

Reduce ammonia emissions by 25% since 2015.

This applies to farming.

3

90% of packaging material is made from recycled material.

This applies only to Individually Packaged Sales Units (UVCI), subject to the availability of material from recycling streams and food safety guarantees.

4

Improve resource management by reducing water withdrawal by 15% for slaughtering, cutting, and processing companies with a wastewater treatment plant,

if regulations permit the reuse of wastewater.

Actions to achieve them

2025

100% of new buildings will incorporate at least one decarbonization measure in their design.

Achieve 0% soybean conversion/deforestation.

Develop an indicator to monitor the net energy consumption of the industry.

2027

Promote a water management guide for the industry.

Ensure 60% of animal nutrition packaging is collected for recycling.

ACT



TO ENHANCE guarantees of health security *and public health*

Health and safety are major concerns for consumers. Our industry must strive to be even more exemplary.

Examples of What We Are Already Doing:

- Reduced pig exposure to antibiotics by 67% between 2011 and 2022. *Source: Anses.*
- 95% of feed manufacturers are certified by OQUALIM.
- Reduced nitrite content in French charcuterie by 20% compared to European regulations.
- Two-thirds of dry sausages and over 80% of rillettes are produced under a health charter.

3 OBJECTIVES for 2035

1

100% of farms and washing areas having completed a biosecurity audit by 2030.

2

Continue reduction efforts on pork exposure to antibiotics and nitrite content in charcuterie.

3

Strengthen the industry's health control plan.

Actions to achieve them

2025

Creation of the industry's health control plan.

Continue efforts to maintain reductions in pork exposure to antibiotics and nitrite content in charcuterie.

2027

Deployment of the industry's health control plan.

ACT



FOR ANIMAL *Welfare*

**At the heart of our industry's professions,
animal welfare is everyone's responsibility.**

Examples of What We Are Already Doing:

- Trained 1,315 animal welfare officers in slaughterhouses over the past 10 years.
- Stopped the live castration of piglets since 2022.
- Implemented a national plan to combat tail-biting since 2018.
- Provided a tool for assessing animal welfare on farms.
- Implemented and deployed an animal welfare diagnostic tool in slaughterhouses since 2021, with 58% of volumes audited to date.

3 OBJECTIVES for 2035

1

50% of sows in free-range housing breeding and maternity.

2

100% of trucks ensuring the comfort and welfare of animals for long journeys.

3

100% of volumes slaughtered in a slaughterhouse that has completed an interprofessional animal welfare diagnostic by 2030.

Actions to achieve them

2025

100% of new buildings include provisions for free-range housing of sows in their design.

2027

Deploy a guide for best practices in animal transport during hot weather.

2030

100% of farms have completed an animal welfare diagnostic.